

Ann Marie Callahan CPA
Department of Accounting and Information Systems
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EDUCATION

Pace University, Doctor of Professional Studies (ABD)	Anticipated comp. 2026
Saint Peter's University, M.B.A. – Summa Cum Laude	2002
Seton Hall University, M.S. Taxation – Cum Laude	1995
Seton Hall University, B.S. Accounting – Magna Cum Laude	1986
Certified Public Accountant – State of New Jersey (passed first attempt 1986)	1988

TEACHING EXPERIENCE

RUTGERS UNIVERSITY

Assistant Professor of Professional Practice (non-tenure track) 2024 - present
Courses include: Undergraduate Tax I and Tax II, Intro to Financial Accounting, Graduate Federal Income Taxation

Road to CPA Advisor (Newark) 2024 - present
Responsible for programming for Accounting majors in preparation for careers in accounting

Part-time Lecturer 2023 - present
Courses include: Undergraduate Intro to Financial Accounting, Intro to Managerial Accounting, Graduate Federal Income Taxation

CALDWELL UNIVERSITY 1996 - 2024

Professor (Tenured)
Courses include: Undergraduate Accounting I and II, Intermediate Accounting I and II, Advanced Accounting, Economics, Managerial Accounting (Undergraduate and Graduate), Tax (Undergraduate and Graduate), Auditing (Undergraduate and Graduate), Financial Statement Analysis (Graduate), and Business Communications (Graduate).

Coordinator – M.B.A. Online (via Blackboard and Canvas)	2015 - present
Coordinator – M.S. Accounting (via Blackboard and Canvas)	2009 - present
Coordinator – M.B.A. Program	2002 - present

Developed and launched programs, hired online course developers/instructors, assisted with student recruitment and program promotion. Developed accounting courses. Ongoing responsibilities included academic advisement and administrative review of graduate catalog and program policies. Explored and implemented program revisions and new concentrations. Attended recruitment and new student onboarding events. Assisted in efforts to receive ACBSP accreditation.

Interim Associate Dean of Graduate Studies	2003 - 2004
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Academic Advisor	1997 – present
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Served as academic advisor to approximately 75 Graduate and 45 Undergraduate business students.

Freshman Seminar Instructor and Advisor	1999 - 2009
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Served as advisor to twenty-five incoming freshmen. Taught freshman seminar course in fall semester. Developed financial literacy presentation utilized in university-wide program curriculum.

Accounting Club Moderator	1999 -present
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PROFESSIONAL EXPERIENCE

Ann Marie Callahan CPA / Sole Practitioner	1990 - present
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Maintain tax/consulting practice for individual and small business clients. Perform book-keeping, sales and payroll tax reporting, and income tax preparation.

Deutsche Bank	1989 - 2002
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Vice President: Management Reporting and Consolidation
Responsible for coordinating consolidation of organizational financial statements. Interacted with Business Line managers to analyze results for organizational performance report for Board of Directors. Provided training on Business Line reporting database. Involved in development of automated systems for functional reporting and global general ledger.

Vice President: Financial Analyst
Supervised staff in preparation of expense analysis for Infrastructure units. Prepared a \$50 million expense budget. Interacted with Business Line recipients of services to explain expense allocation methodologies. Coordinated quarterly reporting and presentations.

Assistant Vice President: Income Statement Consolidation (Financial Reporting)
Managed worldwide consolidation process; hired, trained, and supervised staff. Coordinated month-end closing process with offices worldwide. Prepared slides and commentary for monthly Board meetings and quarterly Analyst meetings. Reviewed annual report and other external financial filings.

Assistant Vice President: Global Expense Analyst: Financial Consolidation
Responsible for monthly analysis of non-interest expenses. Assisted in the preparation of competitor analysis, annual report, and quarterly filings (Call Report, FRY9-C)

Assistant Treasurer: Domestic Expense Analyst
Reviewed and evaluated controls in the expense processing environment. Interacted with Business Line personnel in the analysis of expenses, participated in expense reduction initiatives.

Price Waterhouse Coopers

1986 - 1989

Audit Senior

Promoted in advance of normal progression. Provided assurance services to clients in financial services, manufacturing, and retail industries. Performed full scope audits with responsibility for staff supervision, audit planning, and substantive testing of financial statement accounts. Special exposure included preparation and review of SEC filings including 10-K, 10-Q, and S-3. Direct involvement in acquisition procedures and initial public offerings.

PUBLICATIONS

Deductibility of Home Health Care Expenses, PRACTICAL TAX STRATEGIES 54-65 (with Jay Soled) (May 2025)

Taxation of Undocumented Workers, THE TAX ADVISOR 54-65 (with Jay Soled & Mengchen Chiang) (April 2025)

Book Review

BRIAN C. SPILKER, BENJAMIN C. AYERS, JOHN A. BARRICK, TROY W. LEWIS, JOHN R. ROBINSON, CONNIE D. WEAVER, RON G. WORSHAM. McGraw Hill's Taxation of Individuals: 2025; McGraw Hill LLC (2024); reviewed in J. AM. TAXATION ASS'N 2025-010

RUTGERS UNIVERSITY INVOLVEMENT

Faculty Advisor for Deloitte FanTAXtic case competition

September 2024

Represented Rutgers at Deloitte Faculty Tax Symposium, Westlake, TX

April 2025

Represented MS – Taxation Program at RU Information Session

Spring 2025

Coordinated Scholarship Opportunities (PCAOB and others)

Sept 2024 – present

Program Coordinator for Road to CPA

Sept 2024 – present

Oversee mentoring program for cohort members, host bootcamp training of CPA exam material, provide mock CPA exams, host events for accounting majors (guest speakers, mixers, panels)

CALDWELL UNIVERSITY INVOLVEMENT

Middle States Re-accreditation working group	2022 - present; 2012 - 2014, 2002 - 2004
Co-Chair of Standard VI Steering Committee	2023 - present
Re-structuring Task Force	2015 - 2019
Online Policy Task Force	2018 - present
University Budget Committee	2017 - present
Writing Across Curriculum Advisory Board	2007 - 2008
Student Life Committee	2003 - 2004; 2006 - 2009
Middle States Re-Accreditation Sub-Committee	2003 - 2005; 2012 - 2014
Graduate Academic Foundations Committee	2000 - present
Faculty Liaison Committee	2000 - 2012
Benefits Committee	2000 - 2012
Search and Hiring Committees	various

SERVICE TO THE PROFESSION

NEW JERSEY SOCIETY OF CPAs (NJCPA)	1988 – present
Pipeline Advocacy Work Group	2023 - present
Educators Committee	2002 - present
Scholarship Committee	1998 - present
Student Programs Committee	1993 - present
Board of Trustees	2002 - 2004
Scholarship Fund Trustee	2002 - 2004; 2010 - 2012
Executive Administration (Vice President)	2005 - 2006
AMERICAN INSTITUTE OF CPAs (AICPA)	1988 - present
AICPA Governing Council	2014 - 2016
Selected to represent membership; Council is comprised of approximately 250 members nationwide.	

PROFESSIONAL DEVELOPMENT

Attend various tax / accounting / business seminars to maintain CPA licensure. 120 hours each triennial period.

AWARDS

NJCPA Ovation Award for Outstanding Educator	October 2023
EOF Faculty Champion Award	May 2023
Graduate Mentor Award*	May 2021
Excellence in Teaching Award*	May 2020
Caldwell Cup, for dedication to the University*	May 2011
NJCPA Educator of the Year Nominee	2006, 2007
NJCPA Woman of Note	June 2016

*Caldwell Cup, Excellence in Teaching, and the Graduate Mentor Award represent the three faculty awards presented at Commencement. I am the only individual in Caldwell University history to receive all three recognitions.